

Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128

Statement as on : 31/12/2011

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission : Quarterly

Lakhs

Total Application As per Balance Sheet (A)		187947.44
Add (B)		
Provisions	SCH-14	-189.8
Current Liabilities	SCH-13	12489.53
		12299.73
Less (C)		
Debit Balance in P & L A/C		0
Loans	SCH-09	47.11
Adv & Other Assets	SCH-12	3806.28
Cash & Bank Balance	SCH-11	12628.12
Fixed Assets	SCH-10	2208.12
Misc Exp. Not Written Off	SCH-15	0
		18689.63
Funds available for Investments		181557.54

Reconciliation of Investment Assets

Total Investment Asstes(as per Balance Sheet)	181557.54
Balance Sheet Value of:	
A. Life Fund	29764.42
B. Pension & Gen Annuity Fund	10086.05
C. Unit Linked Funds	141707.07
	181557.54

NON - LINKED BUSINESS

A. Life Fund	% as per Reg.	SH		PH			Book Value (SH+PH)	Actual %	FVC Amt.	Total Fund	Market Value
		Balance	FRSM+	UL -Non Unit Res	PAR	NON PAR					
1. G.Sec	NOT LESS THAN 25%		8292.99	147.27	3910.32	293.97	12644.55	42.48		12644.55	12644.55
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 50%		9248.92	147.27	5505.71	293.97	15195.88	51.05		15195.88	15195.88
3. Investments Subject to Exposure Norms											
a. Housing and Infrastructure	NOT LESS THAN 15%		4565.16	59.95	2131.67	160.50	6917.27	23.24		6917.27	6917.27
b. (i) Approved Investments	NOT EXCEEDING 35%		4130.82		3097.22	149.64	7377.68	24.79	0.00	7377.68	7377.68
(ii)"Other Investments" not to exceed 15%			249.67			23.93	273.60	0.92	0.00	273.60	273.60
Total LIFE FUND		100 %	18194.57	207.22	10734.60	628.04	29764.42	100.00	0.00	29764.42	29764.42

B. Pension and General Annuity Fund	%as per Reg.	PH		Book Value	Actual %	FVC Amt.	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	NOT LESS THAN 20%		2942.28	2942.28	29.17		2942.28	2942.28
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 40%		4052.37	4052.37	40.18		4052.37	4052.37
3. Balance in Approved Investment	NOT EXCEEDING 60%		6033.68	6033.68	59.82	0	6033.68	6033.68
Total PENSION,GENERAL,ANNUITY FUND		100 %	10086.05	10086.05	100	0	10086.05	10086.05

C. Group Fund	%as per Reg.	PH		Book Value	Actual %	FVC Amt.	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec								
2. G.Sec or Other Approved Securities (incl. 1 above)								
3. Balance in Approved Investment								
Total GROUP FUND	100 %							

LINKED BUSINESS

D. Linked Fund	%as per Reg.	PH		Total Fund	Actual %
		PAR	NON PAR		
1. Approved Investments	NOT LESS THAN 75%		124359.74	124359.74	87.76
2. Other than Approved Investment	NOT MORE THAN 25%		17347.33	17347.33	12.24
Total LINKED INSURANCE FUNDS	100 %		141707.07	141707.07	100

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : _____

Note : (+) FRMS refers to Funds representing Solvency Margin'
Pattern of Investment will apply only to Shareholders(SH) funds represnting FRSM (F)
Funds Beyond Solvency Margin shall have a seprate Custody Account.
Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

Signature
B R HARIHARAN
CHIEF INVESTMENT OFFICER